

## Bookkeeping – New Account Setup via Quickbooks

Business Name\_\_\_\_\_

EIN\_\_\_\_\_

Address\_\_\_\_\_

Telephone\_\_\_\_\_

Owners Name\_\_\_\_\_

Email address\_\_\_\_\_

Type of Business: LLC\_\_\_\_\_SCorp\_\_\_\_\_C Corp\_\_\_\_\_

Non-Profit\_\_\_\_\_

Nature of Business\_\_\_\_\_

Require account numbers\_\_\_\_\_

Require Classes\_\_\_\_\_

Fiscal Year\_\_\_\_\_

Create new DocXchange ID and PW?\_\_\_\_\_

Entered in QB\_\_\_\_\_ Date\_\_\_\_\_

